Weekly Market Monitor
05 June 2026

BiggPocket WEALTH MANAGEMENT
BiggPocket Fintech Private Limited
ARN No. - 325081 | APRN No. - APRN05683

Market Overview

The Indian equity market ended another cautious week, with Sensex closing around 74,360 and benchmark indices continuing to remain in negative territory on a CYTD basis amid geopolitical uncertainty and a status quo RBI policy. Broader markets outperformed once again, with mid- and small-cap indices extending their positive momentum for a second consecutive week. Valuations for large caps remained near the lower end of their 52-week range (~20x), while mid and small caps continued to trade at a premium. Sectoral performance was mixed, with Media emerging as the top gainer (+3.48%), while Technology and Metals remained under pressure. Liquidity conditions stayed stable as the RBI maintained the Repo Rate at 5.25% and retained a neutral stance, with the 10-year G-Sec yield easing to 6.98%. Meanwhile, Brent crude softened towards $94–95 per barrel and the Rupee remained stable, offering some relief to inflation concerns despite elevated global uncertainties.

Weekly Market Review & Key Highlights
05 June 2026

Indian Equity Market

1. **Market Performance**- Indian markets ended another mixed week, weighed down by a cautious RBI policy outcome and continued geopolitical uncertainty. Sensex closed at ~₹74,360 on Friday (down ~0.16% on the day), extending the year's weakness — CYTD losses remain in double digits with the Sensex down ~12.78% and Nifty ~10.7% for the year.
   Broader market again showed resilience relative to benchmarks. Mid-cap and small-cap indices extended their upward momentum for a second consecutive week, outperforming the core benchmarks.
2. **P/E & Valuations**- Valuations remain near multi-year lows. Sensex P/E is at ~20.09 and Nifty at ~20.17 — both near 52-week lows — suggesting the large-cap de-rating story continues to play out, while mid and small caps still carry a meaningful premium.
3. **Sectoral Performance-** Nifty Media was the standout sectoral gainer of the week, rising 3.48%. Technology and metal stocks remained under pressure, while financial stocks and selected heavyweights provided support. Healthcare bucked the trend positively on Friday, offsetting broader weakness in IT and metals.
4. **Commodities & Currency-** Brent crude extended losses, falling more than 3% to around $94/barrel on Thursday, as hopes for a US-Iran ceasefire and a conditional Israel-Lebanon ceasefire agreement firmed up. Brent open on Friday was near $95/barrel. This is a meaningful correction from the $96+ levels of the prior week — if sustained, a sub-$90 crude could be a significant tailwind for India's CAD and inflation.Gold and Silver were marginally lower on the week, broadly range-bound as geopolitical safe-haven demand offset a stronger dollar. USD/INR remained stable near ₹95.38–95.40.
5. **Money Market-** The big event of the week was the RBI MPC announcement on 5 Jun '26. RBI Governor Sanjay Malhotra kept the repo rate unchanged at 5.25% and retained a 'neutral' monetary policy stance, citing rising risks from the prolonged West Asia conflict, elevated energy prices, supply-chain disruptions and weather-related uncertainties. Reverse Repo remains at 3.35%. G-Sec (10yr) yield was ~6.98% (slightly lower vs. prior week's 7.01%), as the rate hold was broadly expected. Call money rates stayed near 5.31%.
6. **Global Equity Markets-** Global markets were mixed. On 5 Jun: Nasdaq at 26,830.96 (–0.09%), Dow Jones at 51,561.93 (+1.73%), FTSE at 10,338.77 (–0.21%), KOSPI similarly saw pressure as the prior week's rally faded. Emerging markets were broadly softer, reflecting crude/geopolitical uncertainty.

Indian Equity Market

	05-May-26	WTD%	MTD%	CYTD%	1 Yr%	3Yr%
BSE Sensex	74360.01	-0.56	-0.56	-12.78	-8.84	5.75
Nifty 50 Index	23366.70	-0.77	-0.77	-10.72	-4.61	9.11
Nifty Next 50 Index	70191.95	-1.24	-1.24	0.96	5.58	19.23
Nifty Midcap 150 Index	22251.80	-1.42	-1.42	-0.32	4.27	21.16
Nifty Smallcap 250 Index	17054.50	0.37	0.37	2.07	-0.12	19.91
Nifty 500 Index	22465.35	-0.85	-0.85	-6.06	-1.15	13.35

P/E

Indicies	05-Jun-26	52 Weeks H/L	YOY%	EPS
BSE Sensex	20.09	26.04 - 20.15	-0.12	3,701
Nifty 50 Index	20.17	23.04 - 19.62	-0.09	1,158
Nifty Next 50 Index	19.00	22.39 - 17.09	-0.13	3,694
Nifty Midcap 150 Index	28.48	35.30- 28.48	-0.17	781
Nifty Smallcap 250 Index	33.77	34.20- 23.43	0.03	505
Nifty 500 Index	22.29	25.34 - 20.96	-0.09	1,008

Sectoral Indices

Indicies	05-Jun-26	22-May-26	WOW%
Nifty Media	1,502.45	1,408.30	6.69
Nifty PSU	8,259.05	8,156.15	1.26
Nifty Metal	13,221.65	13,440.95	-1.63
Nifty Auto	26,165.95	26,338.45	-0.65
Nifty Realty	768.90	782.55	-1.74
Nifty IT	29,010.30	29,080.15	-0.24
Nifty Commodities	10,103.30	10,295.00	-1.86
Nifty Bank	54,496.25	54,239.20	0.47
Nifty Private Bank	26,299.25	26,326.40	-0.10
Nifty Financial Services 25/50	27,327.85	27,671.10	-1.24
Nifty Services	29,517.65	29,685.15	-0.56
Nifty Pharma	24,248.05	24,345.80	-0.40
Nifty PSE	10,080.45	10,227.35	-1.44
Nifty Oil & Gas	11,106.20	11,200.25	-0.84
Nifty FMCG	48,302.45	49,383.35	-2.19

Commodity & Currency

Commodities	05-Jun-26	29-May-26	WOW%
Gold (₹/10 g)	153,959.00	155,964.00	-1.29
Silver((₹/1 Kg)	257,129.00	263,371.00	-2.37
Brent Crude Oil ($/Barrel)	96.02	88.90	8.01
GBP/INR	128.11	128.18	-0.06
EUR/INR	110.83	111.11	-0.25
USD/INR	95.40	95.38	0.02

Global Equity Markets

Country	Global Performances	05-Jun-26	29-May-'26	WOW%	YOY%
South Korea	CAC 40	8,288.97	8,237.16	0.63	6.42
Japan	Nikkei 225	66,588.12	66,329.50	0.39	77.31
MSCI Emerging	MSCI World Index	4,866.66	4,855.37	0.23	25.12
USA	DAX	25,003.25	25,075.68	-0.29	2.80
MSCI World	NASDAQ composite	26,830.96	26,917.47	-0.32	40.37
French	FTSE 100	10,399.26	10,446.03	-0.45	18.03
Germany	Shanghai Composite	4,027.74	4,068.57	-1.00	19.02
UK	MSCI Emerging Markets Index	1,722.45	1,752.07	-1.69	49.73
China	KOSPI	8,160.59	8,476.15	-3.72	190.20

...Badho, Befikar

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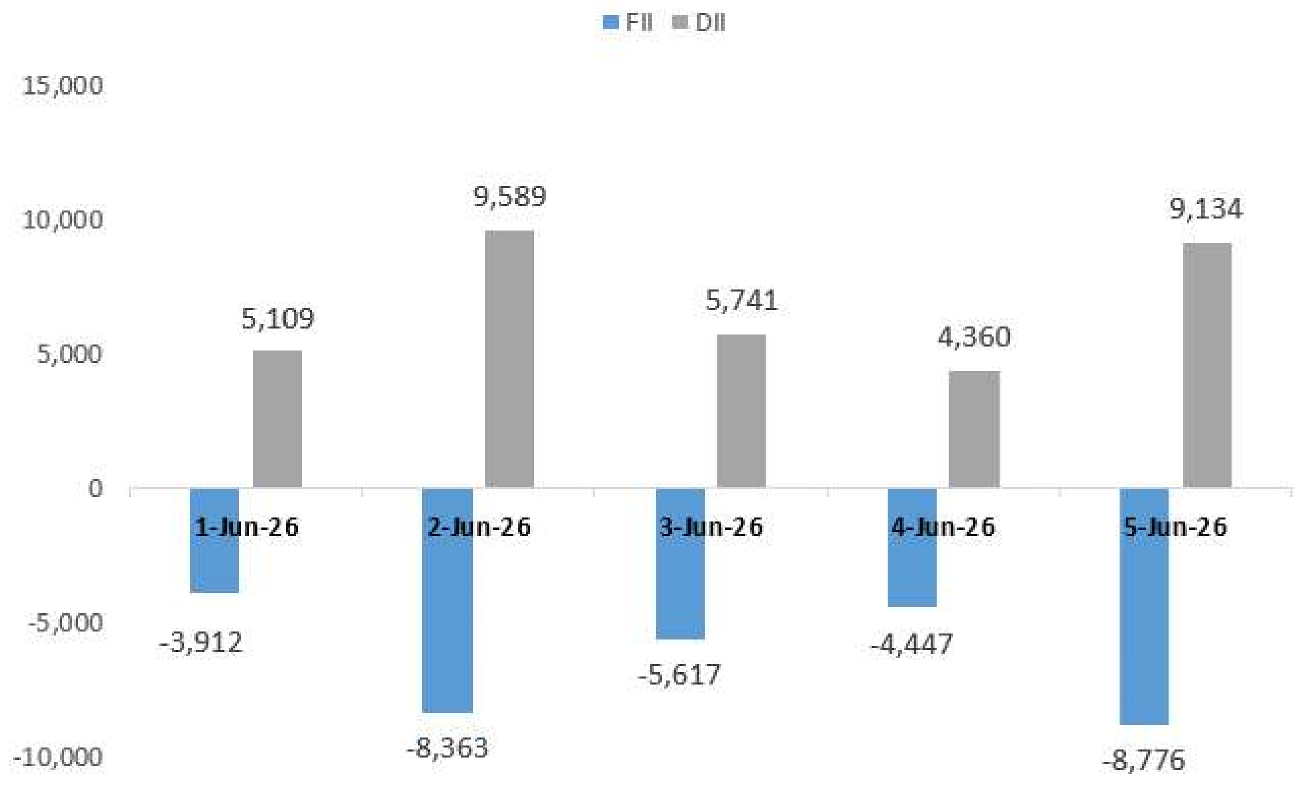
FII VS DII



Macro Indicators

Indicators	Jan'26	Feb'26	Mar'26	Apr'26
CPI % YOY	2.75	3.21	3.40	3.48
WPI% YOY	1.81	2.13	3.88	8.30
IIP% YOY	4.80	5.20	4.10	4.90
PMI	59.50	58.10	57.00	58.2

Debt

Money Market			
Liquidity Indicators	**05-Jun-26**	**29-May-26**	**22-May-26**
Repo Rate	5.25%	5.25%	5.25%
Reverse Repo Rate	3.35%	3.35%	3.35%
Call Money	5.31%	5.47%	5.37%
Treasury Bills	5.56%	5.56%	5.52%
G-Sec (10 yr)	6.98%	7.01%	7.08%

Top 5 Gainers

S.No	Top Gainers	05-Jun-26	29-May-'26	WOW%
1	Aditya Infotech Ltd	3,501.90	2,903.50	20.61
2	Zee Entertainment Enterprises Ltd.	112.27	93.11	20.58
3	Paras Defence and Space Technologies Ltd	960.15	819.35	17.18
4	Himadri Speciality Chemical Ltd	685.05	606.45	12.96
5	Syrma SGS Technology Ltd	1226.80	1088.55	12.70

Top 5 Losers

S.No	Top Gainers	29-May-26	22-May-26	WOW%
1	Natco Pharma Ltd.	893.40	1,015.90	-12.06
2	Vedanta Ltd	315.60	352.60	-10.49
3	Hindustan Zinc Ltd.	566.80	632.95	-10.45
4	Schneider Electric Infrastructure Ltd	1172.20	1,308.80	-10.44
5	PB Fintech Ltd	1,534.10	1,702.50	-9.89

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