Weekly Market Monitor
28 August 2026

BiggPocket WEALTH MANAGEMENT
BiggPocket Fintech Private Limited
ARN No. - 325081 | APRN No. - APRN05683

Market Overview

Indian equity markets extended losses for the third straight week, with Sensex down 0.95% to 77,264 and Nifty 50 slipping 0.31% to 24,176. CYTD losses stand at –9.37% and –7.63% respectively, though broader markets outperformed — Midcap 150 (+0.43%), Smallcap 250 (+0.44%), and Next 50 (+0.23%) all closed positive. Valuations slipped further, with Sensex at 20.47x and Nifty at 20.44x, nearing 52-week lows. Sectoral rotation favored cyclicals, with Metals (+2.68%), IT (+2.45%), and Pharma (+2.40%) leading, while FMCG (–1.46%), Oil & Gas (–1.03%), and Auto (–0.94%) declined. Gold (–0.59%) and silver (–0.65%) eased, Brent crude fell 3.8% to $83.53, and INR strengthened slightly to 95.56/USD. Bond yields rose to 6.92%, reflecting inflation concerns. Globally, NASDAQ (+1.82%), DAX (+1.79%), and Shanghai (+1.20%) gained, while CAC 40 (–0.74%) and KOSPI (–1.79%) lagged, offering mixed cues.

Weekly Market Review & Key Highlights
28 August 2026

Indian Equity Market

1. Indian Equity Markets- Markets extended losses for the third consecutive week, with BSE Sensex closing at 77,264.51 (-0.95% WTD) and Nifty 50 at 24,175.65 (-0.31% WTD). MTD losses stand at -1.06% and -0.85% respectively, with CYTD losses at -9.37% for Sensex and -7.63% for Nifty 50. Broader markets continued to outperform Nifty Next 50 gained 0.23% WTD 6.67% CYTD, Midcap 150 0.43% WTD, 5.30% CYTD, and Smallcap 250 0.44% WTD, 10.70% CYTD all in positive territory for the week despite large-cap weakness. Nifty 500 was nearly flat at -0.007% WTD. Valuations slipped further to Sensex P/E 20.47x and Nifty 50 at 20.44x, both inching closer to their 52-week lows.
2. Sectoral Performance- Sectoral performance was mixed with a clear rotation into quality cyclicals. Metal 2.68%, IT 2.45%, and Pharma 2.40% led the gainers, signalling a reversal in last week's IT weakness and renewed interest in export-oriented sectors. On the downside, FMCG -1.46%, Oil & Gas -1.03%, PSE -1.01%, Auto -0.94%, Bank -0.46%, and Media -0.61% declined, reflecting continued caution in domestic consumption and energy-linked names.
3. Commodities & Currency- Gold and Silver eased marginally this week after last week's surge Gold fell -0.59% WoW to ₹1,58,854/10g and Silver -0.65% WoW to ₹2,43,862/kg, as safe-haven demand moderated slightly. Brent Crude declined -3.80% WoW to $83.53/barrel, offering some relief on India's import bill after two weeks of sharp rise. The Rupee strengthened marginally to ₹95.56/USD (-0.19% WoW). GBP/INR and EUR/INR both softened slightly to ₹129.89 (-0.59%) and ₹111.30 (-0.60%) respectively, reflecting modest USD stability.
4. Money Maret & RBI Policy Rates- The 10-year G-Sec yield rose further to 6.92% from 6.88% last week and 6.77% two weeks ago a 15 bps rise over the fortnight reflecting persistent inflation concerns and the recent uptick in crude prices. Call Money was broadly stable at 5.22% from 5.19%, and Treasury Bills were nearly flat at 5.26%.
5. Global Equity Markets- Global markets recovered this week after last week's broad decline. NASDAQ led with 1.82% WoW, DAX 1.79%, and Shanghai Composite 1.20%. MSCI Emerging Markets was nearly flat at +0.11%. CAC 40 slipped -0.74% and KOSPI corrected --1.79%, extending its recent underperformance.

Indian Equity Market

Indicies	28-Aug-26	WTD%	MTD%	CYTD%	1 Yr%	3Yr%
BSE Sensex	77264.51	-0.95	-1.06	-9.37	-3.52	5.93
Nifty 50 Index	24175.65	-0.31	-0.85	-7.63	-1.46	8.99
Nifty Next 50 Index	74159.15	0.23	0.69	6.67	12.30	20.03
Nifty Midcap 150 Index	23507.15	0.43	1.59	5.30	12.00	18.32
Nifty Smallcap 250 Index	18496.15	0.44	3.22	10.70	10.73	17.57
Nifty 500 Index	23528.55	-0.01	0.29	-1.61	4.07	12.83

P/E

Indicies	28-Aug-26	52 Weeks H/L	YOY%	EPS
BSE Sensex	20.47	23.60 - 19.80	-0.09	3,775
Nifty 50 Index	20.44	22.92 - 19.62	-0.05	1,183
Nifty Next 50 Index	19.60	21.64 - 17.09	-0.04	3,784
Nifty Midcap 150 Index	29.97	34.82- 27.81	-0.07	784
Nifty Smallcap 250 Index	34.06	36.42 - 23.43	0.08	543
Nifty 500 Index	22.86	24.91 - 20.96	0.00	1,029

Sectoral Indices

Indicies	28-Aug-26	21-Aug-26	WOW%
Nifty Metal	13525.35	13172.60	2.68
Nifty IT	31281.70	30532.25	2.45
Nifty Pharma	26991.85	26359.75	2.40
Nifty Private Bank	27737.20	27590.65	0.53
Nifty Commodities	9809.15	9804.60	0.05
Nifty Services	30900.20	30936.50	-0.12
Nifty PSU	8604.30	8620.00	-0.18
Nifty Realty	908.85	911.60	-0.30
Nifty Financial Services 25/50	28463.50	28558.85	-0.33
Nifty Bank	57496.30	57761.95	-0.46
Nifty Media	1602.90	1612.70	-0.61
Nifty Auto	28851.80	29124.60	-0.94
Nifty PSE	9689.25	9788.30	-1.01
Nifty Oil & Gas	11067.70	11182.75	-1.03
Nifty FMCG	46815.00	47510.95	-1.46

Commodity & Currency

Commodities	28-Aug-26	21-Aug-26	WOW%
Gold (₹/10 g)	1,58,854.00	1,59,802.00	-0.59
Silver((₹/1 Kg)	2,43,862.00	2,45,458.00	-0.65
Brent Crude Oil ($/Barrel)	83.53	86.83	-3.80
GBP/INR	129.89	130.66	-0.59
EUR/INR	111.30	111.97	-0.60
USD/INR	95.56	95.75	-0.19

Global Equity Markets

Country	Global Performances	28-Aug-26	21-Aug-26	WOW%	YOY%
United States	NASDAQ composite	26,541.35	26,067.17	1.82	22.28
Germany	DAX	26,517.64	26,051.79	1.79	10.28
China	Shanghai Composite	3,952.18	3,905.20	1.20	2.83
MSCI World	MSCI World Index	4,999.33	4,951.83	0.96	19.03
Japan	Nikkei 225	66,385.00	66,016.36	0.56	55.00
United Kingdom	FTSE 100	10,815.26	10,761.43	0.50	17.35
MSCI Emerging	MSCI Emerging Markets Index	1,723.18	1,721.28	0.11	36.62
France	CAC 40	8,396.56	8,459.46	-0.74	8.35
South Korea	KOSPI	6,788.88	6,912.95	-1.79	112.40

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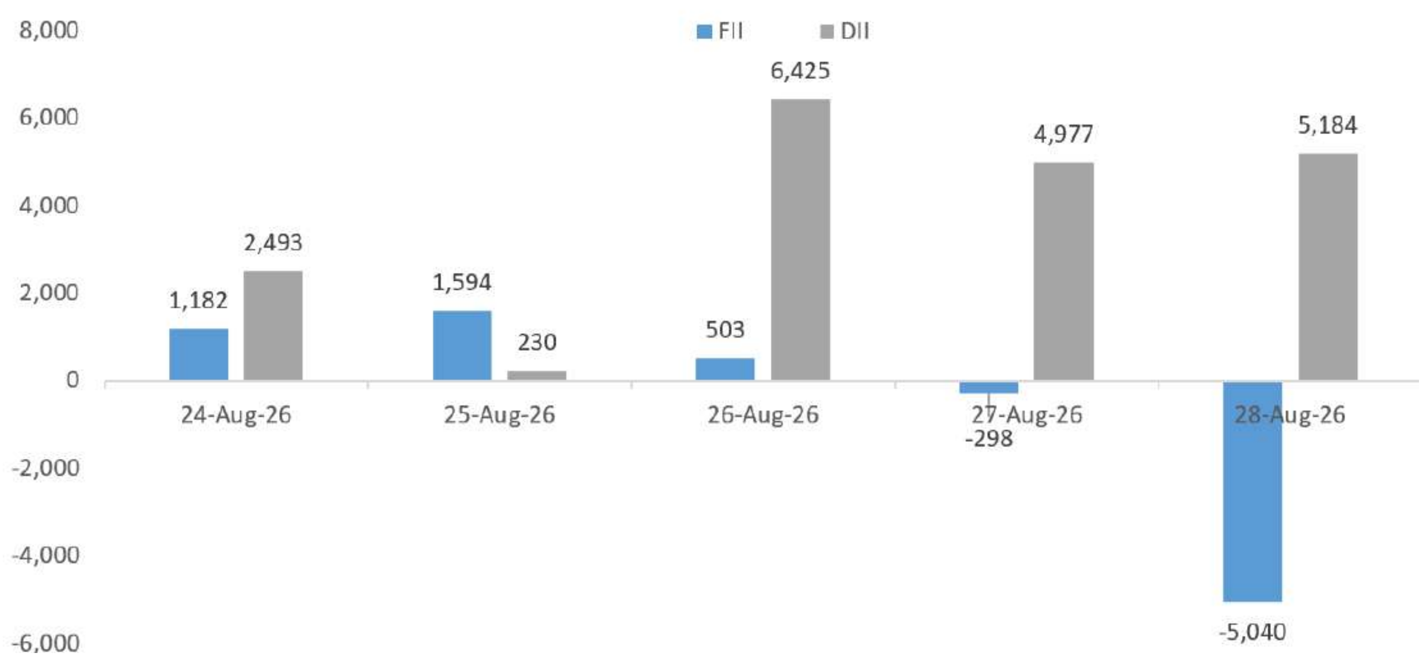
FII VS DII



Macro Indicators

Indicators	Jul'26	Jun'26	May'26	Apr'26
CPI % YOY	4.45	4.38	3.93	3.48
WPI% YOY	9.78	9.87	9.68	8.30
IIP% YOY	N.A	7.30	5.10	4.90
PMI	53.30	57.10	59.30	58.20

Debt

Money Market			
Liquidity Indicators	28-Aug-26	21-Aug-26	14-Aug-26
Repo Rate	5.25%	5.25%	5.25%
Reverse Repo Rate	3.35%	3.35%	3.35%
Call Money	5.22%	5.19%	5.23%
Treasury Bills	5.26%	5.26%	5.26%
G-Sec (10 yr)	6.92%	6.88%	6.77%

Top 5 Gainers

S.No	Top Gainers	28-Aug-26	21-Aug-26	WOW%
1	Cyient ltd	1,111.40	892.65	24.51
2	Ather Energy Ltd	1,616.30	1,462.00	10.55
3	HFCL Ltd	251.47	228.01	10.29
4	Newgen Software Technologies Ltd	567.10	522.70	8.49
5	PTC Industries Ltd	22110.00	20629.00	7.18

Top 5 Losers

S.No	Top Gainers	28-Aug-26	21-Aug-26	WOW%
1	Aavas Financiers Ltd	1,275.50	1355.30	-5.89
2	Tenneco Clean Air India Ltd	537.50	576.15	-6.71
3	CreditAccess Grameen Ltd	1,391.70	1,496.10	-6.98
4	Balrampur Chini Mills Ltd.	654.85	729.35	-10.21
5	BLS International Services Ltd	239.03	271.29	-11.89

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