Weekly Market Monitor
15 May 2026

BiggPocket WEALTH MANAGEMENT
BiggPocket Fintech Private Limited
ARN No. - 325081 | APRN No. - APRN05683

Market Overview

The Indian equity market witnessed a weak and volatile week, with Sensex declining 2.70% to 75,237 and Nifty 50 falling 2.20% to 23,643 amid persistent FII selling, rising crude oil prices, and continued pressure on the Indian Rupee. Broader markets remained under pressure, as Midcap 150 corrected 2.26% and Smallcap 250 declined 4.10%, reflecting risk-off sentiment across equities. Benchmark valuations stayed near the lower end of their 52-week range (~20x), while mid and small caps continued trading at premium levels. Sectoral performance remained largely negative, with Pharma (+2.18%) and Metal (+1.91%) emerging as key gainers, while Banking and Financial Services saw sharp corrections. Domestic institutions continued supporting markets against aggressive foreign outflows, while rising crude prices, weaker currency, and elevated bond yields kept overall sentiment cautious.

Weekly Market Review & Key Highlights
15 May 2026

Indian Equity Market

1. Market Performance Indian equity markets witnessed a volatile and weak trading this week amid persistent FII selling, rising crude oil prices and continued pressure on the Indian Rupee. Sensex declined to 75,237.99 (–2.70% WoW) while Nifty 50 closed at 23,643.50 (–2.20% WoW). Broader markets also corrected with Nifty Midcap 150 down –2.26% and Smallcap 250 falling sharply by –4.10%, indicating risk-off sentiment across the market. Nifty Next 50 declined –3.10%, reflecting weakness beyond frontline large caps.

2. P/E Valuations Benchmark valuations continued to remain near the lower end of their 52-week ranges despite the correction. Sensex trades at 20.36x (52W: 26.04–20.15) while Nifty 50 stands at 20.59x (52W: 23.04–19.62), suggesting valuations have moderated considerably after recent market weakness. Midcap 150 at 32.44x and Smallcap 250 at 30.13x continue to command premium valuations, though earnings growth expectations remain supportive for broader markets over the medium term.

3. Sectoral Indices Sectoral performance remained largely negative during the week. Pharma (+2.18%) and Metal (+1.91%) were the only sectors that ended in positive territory, supported by defensive buying and commodity strength. Banking and financial segments witnessed sharp correction with Nifty Bank down –2.89%, Financial Services falling –2.79%, and Private Banks declining –1.74%. PSU and Services sectors also remained under pressure amid concerns around slowing liquidity, rising yields and weak foreign flows.

4. FII vs DII Foreign Institutional Investors continued aggressive selling during the week amid global risk aversion, elevated crude oil prices and Rupee depreciation. Domestic Institutional Investors continued to absorb part of the selling pressure, helping markets avoid deeper correction. Persistent FII outflows remain one of the key concerns for near-term market stability as global investors continue reducing exposure to emerging markets.

5. Money Market & RBI Monetary Policy Money market conditions remained relatively stable despite volatility in financial markets. However, rising crude prices and currency weakness pushed bond yields marginally higher, with the 10-year G-Sec yield hovering near 7.05–7.07%. Markets continue to monitor RBI's stance closely as imported inflation risks rise due to sharp depreciation in INR and elevated oil prices.

6. Commodities & Currency Brent crude prices surged above $100/barrel amid ongoing geopolitical tensions in the Middle East, significantly increasing concerns around India's import bill and inflation outlook. Simultaneously, the Indian Rupee weakened sharply and touched record lows near 96/USD during the week, making it one of Asia's weakest-performing currencies in 2026. The combined impact of rising oil prices and Rupee weakness weighed heavily on market sentiment.

7. Global Markets Global markets remained mixed amid geopolitical uncertainty, elevated energy prices and concerns over global inflation. US markets showed resilience led by selective technology buying, while emerging markets remained under pressure due to rising US yields and persistent capital outflows. Global risk sentiment remained cautious throughout the week, limiting recovery in domestic equities despite strong DII participation.

Indian Equity Market

Indices	15-May-26	WTD%	MTD%	CYTD%	1 Yr%	3Yr%
BSE Sensex	75237.99	-2.70	-2.18	-11.75	-8.84	6.47
Nifty 50 Index	23643.50	-2.20	-1.48	-9.67	-4.54	10.01
Nifty Next 50 Index	69280.25	-3.10	-0.52	-0.35	5.66	20.06
Nifty Midcap 150 Index	22257.95	-2.26	1.17	-0.30	7.78	22.71
Nifty Smallcap 250 Index	16722.90	-4.10	-0.05	0.08	4.09	20.75
Nifty 500 Index	22531.15	-2.53	-0.67	-5.79	-0.14	14.26

P/E

Indicies	15-May-26	52 Weeks H/L	YOY%	EPS
BSE Sensex	20.36	26.04 - 20.15	-0.11	3,695
Nifty 50 Index	20.59	23.04 - 19.62	-0.08	1,148
Nifty Next 50 Index	19.23	22.39 - 17.09	-0.12	3,603
Nifty Midcap 150 Index	32.44	35.30- 28.97	-0.06	686
Nifty Smallcap 250 Index	30.13	34.20- 23.43	-0.04	555
Nifty 500 Index	22.85	25.34 - 20.96	-0.07	986

Sectoral Indices

Indicies	15-May-26	08-May-26	wow%
Nifty Auto	24,634.80	24,110.30	2.18
Nifty Realty	13,300.60	13,050.95	1.91
Nifty Pharma	51,051.35	51,165.90	-0.22
Nifty Financial Services 25/50	10,205.40	10,345.10	-1.35
Nifty Metal	26,100.10	26,561.70	-1.74
Nifty Media	10,485.85	10,711.20	-2.10
Nifty Private Bank	29,702.95	30,371.65	-2.20
Nifty Commodities	1,436.10	1,472.80	-2.49
Nifty Bank	27,684.20	28,478.95	-2.79
Nifty PSE	53,710.35	55,310.55	-2.89
Nifty Services	11,250.70	11,598.85	-3.00
Nifty FMCG	8,027.20	8,371.95	-4.12
Nifty IT	26,070.70	27,259.85	-4.36
Nifty Oil & Gas	27,716.90	29,394.20	-5.71
Nifty PSU	756.30	823.60	-8.17

Commodity & Currency

Commodities	15-May-26	08-May-26	wow%
Gold (₹/10 g)	157,742.00	150,519.00	4.80
Silver((₹/1 Kg)	267,584.00	255,478.00	4.74
Brent Crude Oil ($/Barrel)	101.17	94.81	6.71
GBP/INR	128.31	128.30	0.01
EUR/INR	110.92	110.92	0.00
USD/INR	95.93	94.44	1.58

Global Equity Markets

Country	Global Performances	15-May-26	08-May-26	wow%	yoy%
USA	NASDAQ composite	26,635.22	26,162.95	1.81	36.89
MSCI World	MSCI World Index	4,786.77	4,756.21	0.64	23.79
South Korea	KOSPI	7,493.18	7,498.00	-0.06	186.03
UK	FTSE 100	10,169.63	10,233.07	-0.62	18.52
China	Shanghai Composite	4,135.39	4,179.95	-1.07	23.64
Germany	DAX	23,969.16	24,349.99	-1.56	2.76
French	CAC 40	7,947.22	8,112.57	-2.04	3.30
Japan	Nikkei 225	61,409.29	62,713.65	-2.08	66.10
MSCI Emerging	MSCI Emerging Markets Index	1,670.52	1,715.07	-2.60	46.15

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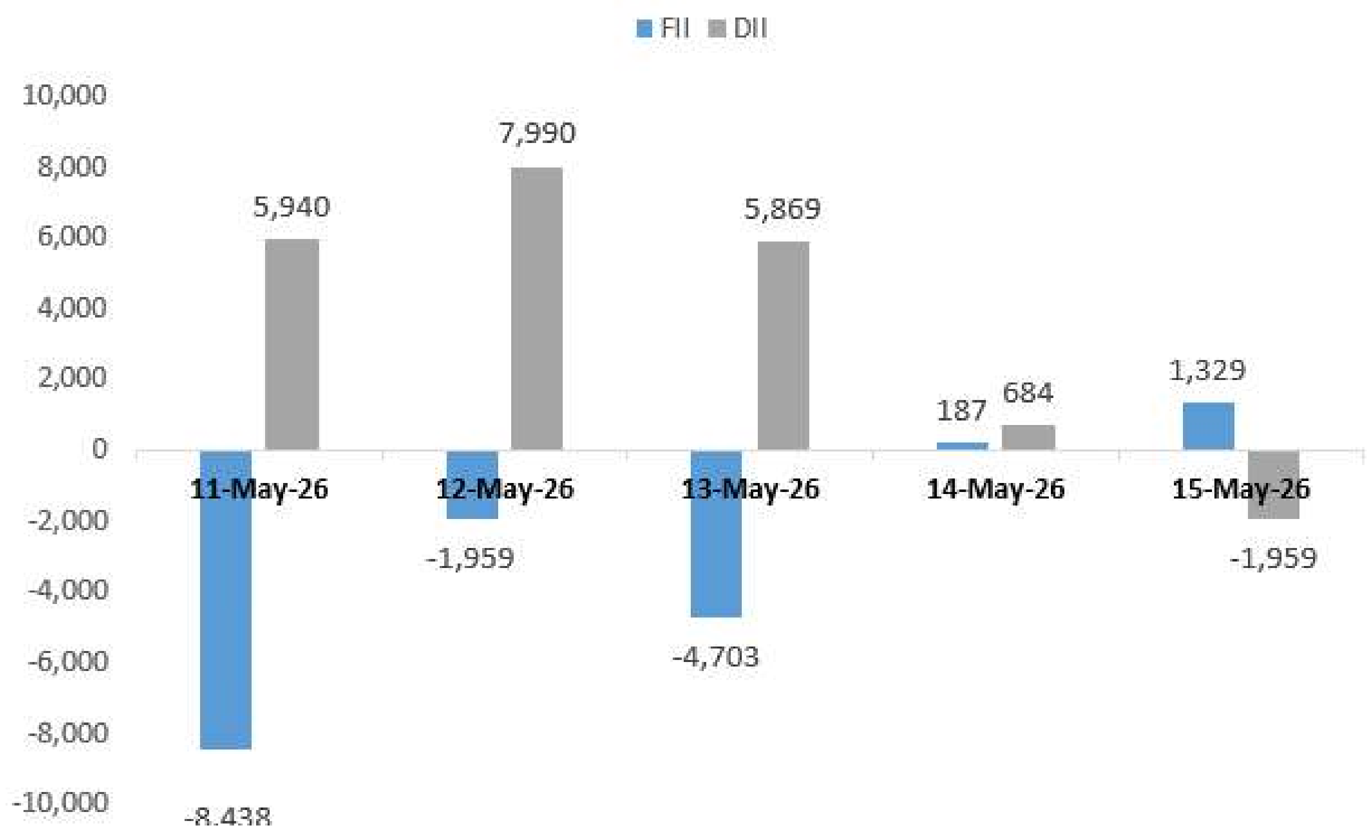
FII VS DII



Macro Indicators

Indicators	Jan'26	Feb'26	Mar'26	Apr'26
CPI % YOY	2.75	3.21	3.40	3.48
WPI% YOY	1.81	2.13	3.88	8.30
IIP% YOY	4.80	5.20	4.10	N.A
PMI	59.50	58.10	57.00	58.2

Debt

Money Market			
Liquidity Indicators	15-May-26	08-May-26	1-May-26
Repo Rate	5.25%	5.25%	5.25%
Reverse Repo Rate	3.25%	3.25%	3.25%
Call Money	5.24%	5.18%	5.29%
Treasury Bills	5.34%	5.29%	5.26%
G-Sec (10 yr)	7.06%	6.98%	7.05%

Top 5 Gainers

S.No	Top Gainers	15-May-26	08-May-26	wow%
1	Oil India Ltd	518.80	454.20	14.22
2	Biocon Ltd.	430.40	380.40	13.14
3	Saregama India Ltd	403.00	360.40	11.82
4	MTAR Technologies Ltd	7,234.00	6,470.00	11.81
5	Vedanta Ltd	331.05	296.45	11.67

Top 5 Losers

S.No	Top Gainers	15-May-26	08-May-26	wow%
1	Kaynes Technology India Ltd	3,276.00	4,507.50	-27.32
2	Aurionpro Solutions Ltd	750.90	896.05	-16.20
3	Manorama Industries Ltd	1326.10	1576.20	-15.87
4	Thangamayil Jewellery Ltd	3,594.20	4,246.70	-15.36
5	Torrent Power Ltd	1,466.00	1,724.40	-14.98

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