Weekly Market Monitor
29 May 2026

BiggPocket WEALTH MANAGEMENT
BiggPocket Fintech Private Limited
ARN No. - 325081 | APRN No. - APRN05683

Market Overview

The Indian equity market remained under pressure this week, with Sensex declining 0.85% to 74,775 and Nifty 50 falling 0.72% to 23,547 amid continued macroeconomic concerns and foreign investor selling. Despite weakness in benchmark indices, broader markets showed resilience, with Nifty Next 50, Midcap 150, and Smallcap 250 remaining positive on a CYTD basis. Valuations for large caps stayed near the lower end of their 52-week range (~20x), while mid and small caps continued to trade at premium levels. Sectoral performance was mixed, led by IT (+2.45%), PSU Banks, Metals, and Auto, while FMCG and Oil & Gas lagged. Liquidity conditions remained stable with the Repo Rate unchanged, while the 10-year G-Sec yield edged up to 7.01%. Meanwhile, Brent crude declined sharply to $88.90/barrel and the Rupee strengthened slightly, offering some relief to inflation concerns and supporting hopes for improved foreign investor sentiment.

Weekly Market Review & Key Highlights
29 May 2026

Indian Equity Market

1. Market Performance Indian markets ended the week on a weak note. Sensex closed at ₹74,775 (down 0.85% WoW) and Nifty 50 at 23,547 (down 0.72% WoW). The year-to-date picture remains painful — Sensex is down 12.3% and Nifty down 10% for the year, reflecting sustained macro and FII-driven selling since January. However, the broader market is showing resilience — Nifty Next 50, Midcap 150, and Smallcap 250 are all in positive CYTD territory, up 2.2%, 1.1%, and 1.7% respectively.

2. P/E Valuations On valuations, Sensex P/E at 20.39x and Nifty at 20.27x are both near their 52-week lows, suggesting meaningful de-rating has already happened. Mid and small caps still carry a premium (28.9x and 33.7x), though earnings expectations are softening across the board.

3. Sectoral Performance IT was the standout gainer of the week, up +2.45%, supported by easing geopolitical tension hopes and mild INR recovery. PSU Bank (+1.87%), Metal (+1.28%), and Auto (+1.24%) also gained. On the losing side, FMCG fell 1.72%, Oil & Gas dropped 1.51%, and PSE slipped 1.30% as macro uncertainty kept investors cautious on defensives.

4. Money Market The Repo Rate remains unchanged at 5.25% and Reverse Repo at 3.25%. The 10-year G-Sec yield stands at 7.01%, having crept up from 6.98% three weeks ago — signalling that bond markets are pricing in higher inflation risks ahead. Call money rates ticked up slightly to 5.47%.

5. Commodities & Currency Brent crude corrected sharply to $88.90/barrel, down 7.73% WoW — a significant move that, if sustained, could ease inflation pressures and attract FII flows back into India. Gold (₹1,55,964/10g) and Silver (₹2,63,371/kg) were marginally lower, down ~1% each. The rupee strengthened slightly — USD/INR at ₹95.38 vs ₹95.96 last week.

6. Global Markets Global indices posted strong gains on optimism. KOSPI surged +8.0%, Nikkei rose +4.72%, MSCI Emerging Markets gained +3.76%,. If the West Asia peace process progresses, a sustained crude price correction could be the single biggest catalyst for a reversal in FII flows back to India. FTSE 100 (–0.28%) and Shanghai Composite (–1.08%) were the only laggards.

Indian Equity Market

Indices	29-May-26	WTD%	MTD%	CYTD%	1 Yr%	3Yr%
BSE Sensex	74775.74	-0.85	-2.78	-12.29	-7.06	6.48
Nifty 50 Index	23547.75	-0.72	-1.87	-10.03	-2.54	10.17
Nifty Next 50 Index	71073.65	1.85	2.05	2.23	8.16	20.91
Nifty Midcap 150 Index	22571.40	0.30	2.60	1.11	9.46	23.12
Nifty Smallcap 250 Index	16992.10	1.29	1.56	1.69	3.40	21.11
Nifty 500 Index	22657.00	0.03	-0.12	-5.26	1.67	14.60

P/E

Indices	29-May-26	52 Weeks H/L	YOY%	EPS
BSE Sensex	20.39	26.04 - 20.15	-0.11	3,667
Nifty 50 Index	20.27	23.04 - 19.62	-0.09	1,162
Nifty Next 50 Index	19.27	22.39 - 17.09	-0.12	3,688
Nifty Midcap 150 Index	28.92	35.30- 28.97	-0.16	780
Nifty Smallcap 250 Index	33.67	34.20- 23.43	0.05	505
Nifty 500 Index	22.45	25.34 - 20.96	-0.09	1,009

Sectoral Indices

Indicies	29-May-26	22-May-26	wow%
Nifty Media	1,408.30	1,374.55	2.46
Nifty PSU	8,156.15	8,006.15	1.87
Nifty Metal	13,440.95	13,271.60	1.28
Nifty Auto	26,338.45	26,017.10	1.24
Nifty Realty	782.55	774.40	1.05
Nifty IT	29,080.15	28,912.45	0.58
Nifty Commodities	10,295.00	10,242.70	0.51
Nifty Bank	54,239.20	54,055.35	0.34
Nifty Private Bank	26,326.40	26,376.20	-0.19
Nifty Financial Services 25/50	27,671.10	27,884.25	-0.76
Nifty Services	29,685.15	29,932.65	-0.83
Nifty Pharma	24,345.80	24,573.95	-0.93
Nifty PSE	10,227.35	10,362.50	-1.30
Nifty Oil & Gas	11,200.25	11,372.30	-1.51
Nifty FMCG	49,383.35	50,249.80	-1.72

Commodity & Currency

Commodities	29-May-26	22-May-26	wow%
Gold (₹/10 g)	155,964.00	157,549.00	-1.01
Silver((₹/1 Kg)	263,371.00	266,292.00	-1.10
Brent Crude Oil ($/Barrel)	88.90	96.35	-7.73
GBP/INR	128.18	128.79	-0.47
EUR/INR	111.11	111.39	-0.25
USD/INR	95.38	95.96	-0.60

Global Equity Markets

Country	Global Performances	29-May-26	22-May-26	wow%	yoy%
South Korea	KOSPI	8,476.15	7,847.71	8.01	211.55
Japan	Nikkei 225	66,329.50	63,339.07	4.72	72.58
MSCI Emerging	MSCI Emerging Markets Index	1,752.07	1,688.62	3.76	49.73
USA	NASDAQ composite	26,917.47	26,293.10	2.37	40.37
MSCI World	MSCI World Index	4,855.37	4,788.71	1.39	25.71
French	CAC 40	8,237.16	8,149.92	1.07	5.87
Germany	DAX	25,075.68	24,915.42	0.64	4.77
UK	FTSE 100	10,446.03	10,475.75	-0.28	19.84
China	Shanghai Composite	4,068.57	4,112.90	-1.08	21.68

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FII VS DII

Macro Indicators

Indicators	Jan'26	Feb'26	Mar'26	Apr'26
CPI % YOY	2.75	3.21	3.40	3.48
WPI% YOY	1.81	2.13	3.88	8.30
IIP% YOY	4.80	5.20	4.10	N.A
PMI	59.50	58.10	57.00	58.2

Debt

Money Market			
Liquidity Indicators	**29-May-26**	**22-May-26**	**15-May-26**
Repo Rate	5.25%	5.25%	5.25%
Reverse Repo Rate	3.25%	3.25%	3.25%
Call Money	5.47%	5.37%	5.24%
Treasury Bills	5.56%	5.52%	5.34%
G-Sec (10 yr)	7.01%	7.08%	7.06%

Top 5 Gainers

S.No	Top Gainers	29-May-26	22-May-26	wow%
1	Wockhardt Ltd	2,025.00	1,637.60	23.66
2	Cemindia Projects	1,070.60	879.95	21.67
3	Netweb Technologies India Ltd	4,627.00	3,843.10	20.40
4	Kirloskar Oil Engines Ltd	1926.50	1671.00	15.29
5	Astra Microwave Products Ltd	1,389.00	1,235.60	12.42

Top 5 Losers

S.No	Top Gainers	29-May-26	22-May-26	wow%
1	Techno Electric & Engineering Company Ltd	1,090.00	1,334.50	-18.32
2	Poly Medicure Ltd	1349.70	1,598.20	-15.55
3	Great Eastern Shipping Co. Ltd.	1,425.00	1,666.10	-14.47
4	Great Eastern Shipping Co. Ltd.	1425.00	1666.10	-14.47
5	Natco Pharma Ltd.	1,007.00	1,169.70	-13.91

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