

Indian Equity Market

Indicies	Today	WTD%	MTD%	CYTD%	P/E
BSE Sensex	81,537.7	-2.34	-4.36	-4.36	22.47
Nifty 50 Index	25,048.65	-2.36	-4.30	-4.30	21.76
Nifty Next 50 Index	66,260.55	-3.68	-4.69	-4.69	19.21
Nifty Midcap 150 Index	21,008.55	-4.18	-5.89	-5.89	30.88
Nifty Smallcap 250 Index	15,314.6	-5.23	-8.34	-8.34	26.73
Nifty 500 Index	22,706.2	-3.14	-5.05	-5.05	23.12

Market Update

Indian benchmark indices Sensex and Nifty 50 witnessed a weak performance during the week of January 19 to 23, as broad-based selling pressure weighed on markets. Midcap and smallcap indices underperformed the benchmarks, reflecting higher risk aversion, while negative WTD, MTD, and CYTD returns across indices indicate sustained caution amid valuation concerns and subdued investor sentiment.

Sectoral Indices

Index	19-Jan'26	23-Jan'26	WOW%
Nifty FMCG	52,015.05	51,662.05	-0.68
Nifty Metal	11,603.50	11,477.80	-1.08
Nifty IT	38,892.40	38,238.50	-1.68
Nifty Pharma	22,119.15	21,722.25	-1.79
Nifty PSU	8,995.60	8,781.05	-2.39
Nifty Services	28,730.10	28,001.95	-2.53
Nifty Private Bank	28,730.10	28,001.95	-2.53
Nifty Commodities	9,592.00	9,333.70	-2.69
Nifty Bank	60,093.30	58,473.10	-2.70
Nifty PSE	9,882.95	9,614.40	-2.72
Nifty Auto	27,615.55	26,804.55	-2.94
Nifty Financial Services 25/50	30,176.80	29,285.90	-2.95
Nifty Oil & Gas	11,708.25	11,306.65	-3.43
Nifty Media	1,404.60	1,351.55	-3.78
Nifty Realty	849.10	756.35	-10.92

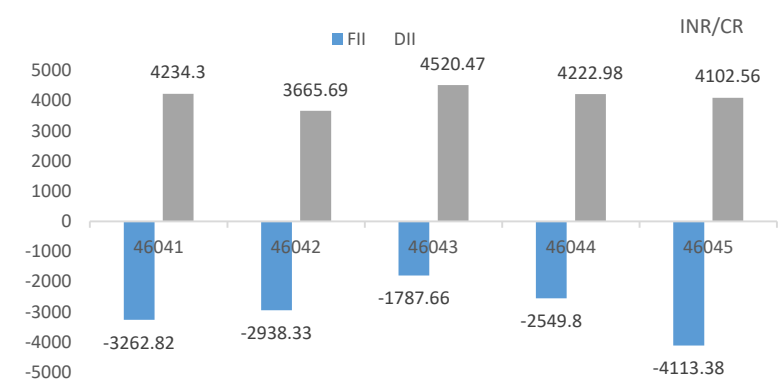
Commodity & Currency

Commodities	19-Jan'26	23-Jan'26	WOW%
Gold (₹/10 g)	143,690.0	143,550	0.88
Silver(₹/1 Kg)	305,000.0	292,000	8.15
Brent Crude Oil (\$/Barrel)	63.56	64.81	1.06
EUR/INR	105.78	105.22	0.21
USD/INR	90.97	90.65	0.57

Global Equity Markets

Country	Global Performances	19-Jan'26	23-Jan'26	WOW%
South Korea	KOSPI	4,829.40	4,990.07	3.33
China	Shanghai Composite	4,090.72	4,136.16	1.11
MSCI	MSCI Emerging Markets Index	1,485.04	1,500.76	1.06
Japan	Nikkei 225	53,390.05	53,846.87	0.86
U.S.	NASDAQ composite	23,515.39	23,572.39	0.24
CAC 40	CAC 40	8,125.51	8,143.05	0.22
DAX	DAX	24,940.47	24,922.91	-0.07
MSCI	MSCI World Index	4,514.59	4,507.99	-0.15
FTSE 100	FTSE 100	10,235.31	10,139.90	-0.93

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Macro Indicators

Macro Indicators	Sept'25	Oct'25	Nov'25	Dec'25
CPI % YOY	1.44	0.25	0.71	1.33
WPI% YOY	0.19	-1.21	-0.32	0.83
IIP% YOY	4.00	0.40	6.70	6.70
PMI	61.00	59.80	59.70	57.80

Debt

Money Market	
Liquidity Indicators	As on 23 Jan'26
Repo Rate	5.39
Reverse Repo Rate	5.49
G-Sec (10 yr)	6.74
Call Money	5.25
Treasury Bills	3.35

Top 5 Gainers

S.No	Top Gainers	19-Jan-26	23-Jan-26	WOW%
1.	Rallis India	244.00	268.50	10.04
2.	CreditAccess Grameen	1,288.45	1,391.70	8.01
3.	Hind. Zinc	650.00	698.70	7.49
4.	Dr. Reddy's Labs	1,170.00	1,235.60	5.61
5.	Ashok Leyland	183.10	192.98	5.40

Top 5 Losers

S.No	Top Losers	19-Jan-26	23-Jan-26	WOW%
1.	Kalyan Jewellers Ind	468.00	367.20	-21.54
2.	Godrej Properties	1,899.00	1,541.20	-18.84
3.	IIFL Finance	632.00	521.15	-17.54
4.	Sapphire Foods India	221.30	185.00	-16.40
5.	Authum Investment & Infrastructure Ltd	620.00	522.10	-15.79

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