

Indian Equity Market

Indicies	Today	WTD%	MTD%	CYTD%	P/E
BSE Sensex	83,570	0.16	-1.98	-1.98	23.08
Nifty 50 Index	25,694	0.10	-1.83	-1.83	22.4
Nifty Next 50 Index	68,858	0.44	-0.96	-0.96	20.02
Nifty Midcap 150 Index	21,975	-0.05	-1.56	-1.56	32.95
Nifty Smallcap 250 Index	16,207	0.11	-3.00	-3.00	28.57
Nifty 500 Index	23,485	0.11	-1.80	-1.80	24.06

Market Update

Indian benchmark indices Sensex and Nifty 50 are likely to open positive today after markets remained closed on January 15 due to the Maharashtra municipal corporation election holiday, which affected BSE and NSE operations.

Sectoral Indices

Index	12-Jan'26	16-Jan'26	WOW%
Nifty PSU	8,631.60	9,014.25	4.43
Nifty Metal	11,162.15	11,600.05	3.92
Nifty IT	37,938.60	39,086.65	3.03
Nifty Commodities	9,378.55	9,620.60	2.58
Nifty Bank	59,217.25	60,095.15	1.48
Nifty PSE	9,776.05	9,909.45	1.36
Nifty Oil & Gas	11,624.60	11,748.50	1.07
Nifty Services	33,292.05	33,573.00	0.84
Nifty Private Bank	28,463.85	28,689.55	0.79
Nifty Financial Services 25/50	30,084.70	30,217.30	0.44
Nifty FMCG	52,381.25	52,142.50	-0.46
Nifty Media	1,422.10	1,410.55	-0.81
Nifty Auto	28,055.45	27,596.25	-1.64
Nifty Pharma	22,758.00	22,217.05	-2.38
Nifty Realty	874.25	853.00	-2.43

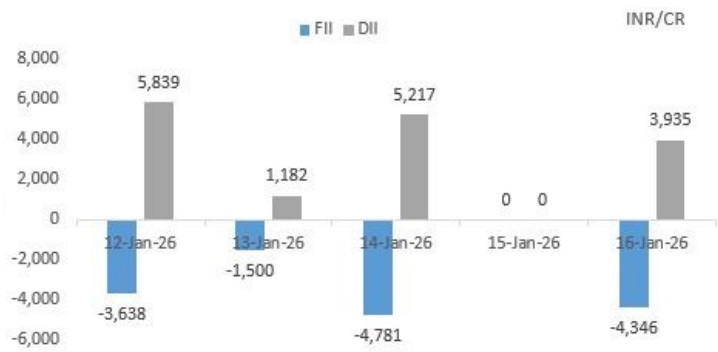
Commodity & Currency

Commodities	12-Jan'26	12-Jan'26	WOW%
Gold (₹/10 g)	142,300	143,550	0.88
Silver(₹/1 Kg)	270,000	292,000	8.15
Brent Crude Oil (\$/Barrel)	64.13	64.81	1.06
EUR/INR	105.01	105.22	0.21
USD/INR	90.14	90.65	0.57

Global Equity Markets

Country	Global Performances	12-Jan'26	16-Jan'26	WOW%
South Korea	KOSPI	4,639.89	4,840.74	4.33
Japan	Nikkei 225	52,808.29	53,936.17	2.14
MSCI	MSCI Emerging Markets Index	1,455.00	1,484.97	2.06
FTSE 100	FTSE 100	10,124.47	10235.29	1.09
DAX	DAX	25,248.37	25,297.13	0.19
MSCI	MSCI World Index	4,509.91	4,515.28	0.12
U.S.	NASDAQ composite	23,576.88	23,515.39	-0.26
China	Shanghai Composite	4,134.89	4,101.91	-0.80
CAC 40	CAC 40	8342.38	8258.94	-1.00

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Macro Indicators

Macro Indicators	Sept'25	Oct'25	Nov'25	Dec'25
CPI % YOY	1.44	0.25	0.71	1.33
WPI% YOY	0.19	-1.21	-0.32	0.83
IIP% YOY	4.00	0.40	6.70	6.70
PMI	61.00	59.80	59.70	57.80

Debt

Money Market	
Liquidity Indicators	As on 16 Jan'26
Repo Rate	5.25
Reverse Repo Rate	3.35
G-Sec (10 yr)	6.67
Call Money	5.39
Treasury Bills	5.28

Top 5 Gainers

S.No	Top Gainers	12-Jan-26	16-Jan-26	WOW%
1.	Angel One	2,335.55	2,752.24	17.84
2.	ICICI Prudential AMC	2,649.10	2,935.54	10.81
3.	Balaji Amines	1,153.93	1,274.43	10.44
4.	Bank of India	145.04	157.34	8.48
5.	Fedral Bank	254.10	270.25	6.36

Top 5 Losers

S.No	Top Losers	12-Jan-26	16-Jan-26	WOW%
1.	Kotak Mahindra Bank	425.66	418.20	-9.65
2.	Prakash Industries Ltd.	137.00	126.40	-9.03
3.	Tanla Platforms	503.35	462.75	-8.07
4.	HBL Engineering	875.00	796.00	-7.74
5.	L&T Technology	4,335.30	3,917.00	-1.75

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