

Weekly Market Monitor
2 October 2026

BiggPocket WEALTH MANAGEMENT

BiggPocket Fintech Private Limited

ARN No. - 325081 | APRN No. - APRN05683

Market Overview

The Indian equity market witnessed a sharp correction, with Sensex falling 2.69% to 71,910 and Nifty 50 declining 3.11% to 22,422. Broader markets also weakened, while valuations fell to fresh lows at around 19x P/E, creating a potentially attractive long-term entry zone. Heavy FII selling, with outflows nearly ₹35,000 crore during the week, intensified pressure, though strong DII support cushioned the decline. Brent crude eased 4.43% to $90.42/barrel, offering some relief to India's import bill, while the Rupee remained stable. The 10-year G-Sec yield rose further to 7.23% amid inflation and foreign outflow concerns. Global markets were mixed, and IIP improved to 8.0%, signalling a pickup in industrial activity.

Weekly Market Review & Key Highlights
2 October 2026

Indian Equity Market

1. **Indian Equity Markets-** Markets witnessed sharp consolidation. Sensex closed at 71,909.70, -2.69% WTD, Nifty 50 at 22,421.95, -3.11% WTD, Nifty Next 50 at 68,981.35, -3.90% WTD, and Nifty Midcap 150 at 21,643.85, -3.54% WTD. Smallcap 250 also corrected, -3.14% WTD. Valuations hit fresh lows Sensex P/E at 19.09x and Nifty 50 at 19.19x presenting a potentially compelling entry zone for long-term investors.
2. **FII vs DII Activity-** FII outflows were heavy and sustained Monday, -₹5,353 Cr, Tuesday, -₹9,980 Cr, Wednesday, -₹10,148 Cr, and Thursday, -₹9,484 Cr among the highest weekly outflows of the year. DIIs provided strong counter-support across all sessions, partially cushioning the decline.
3. **Commodities & Currency-** Gold eased -2.10% WoW to ₹1,47,770/10g and Silver fell -4.14% WoW to ₹2,21,443/kg. Brent Crude declined -4.43% WoW to $90.42/barrel a modest relief for India's import bill. Rupee was broadly stable at ₹95.99/USD, 0.10% WoW.
4. **Money Market & RBI Policy Rates-** The 10-year G-Sec yield rose to 7.23% from 7.17% last week continuing its upward trend driven by persistent inflation and FII-driven bond outflows. Call Money eased to 5.08% and Treasury Bills rose to 5.52%.
5. **Global Equity Markets- Nikkei-** 225 was the standout at 2.93% WoW, followed by NASDAQ 0.72%. All other indices declined FTSE 100, -2.00%, CAC 40, -2.05% and KOSPI, -1.09%. KOSPI (+97.33%) and Nikkei (+52.01%) remain top YoY performers.
6. **Macro Indicators-** IIP for August improved to 8.00% YoY the strongest recent reading, signalling a pickup in industrial activity.

Indian Equity Market

Indices	01-Oct-26	WTD%	MTD%	CYTD%	1 Yr%	3Yr%
BSE Sensex	71909.70	-2.69	-0.79	-15.65	-11.20	2.91
Nifty 50 Index	22421.95	-3.11	-0.88	-14.33	-8.74	5.75
Nifty Next 50 Index	68981.35	-3.90	-1.10	-0.78	2.23	16.24
Nifty Midcap 150 Index	21643.85	-3.54	-1.02	-3.05	2.62	13.30
Nifty Smallcap 250 Index	17589.05	-3.14	-1.18	5.27	4.86	13.54
Nifty 500 Index	21857.75	-3.30	-0.97	-8.60	-3.80	9.16

P/E

Indices	01-Oct-26	52 Weeks H/L	YOY%	EPS
BSE Sensex	19.09	23.70 - 19.09	-0.14	3,767
Nifty 50 Index	19.19	22.92 - 19.19	-0.11	1,168
Nifty Next 50 Index	18.08	21.15 - 17.09	-0.13	3,815
Nifty Midcap 150 Index	28.10	34.83- 27.81	-0.13	770
Nifty Smallcap 250 Index	34.05	36.42 - 23.43	0.19	517
Nifty 500 Index	21.56	24.91 - 20.96	-0.08	1,014

Sectoral Indices

Indices	01-Oct-26	25-Sept-26	WOW%
Nifty IT	28304.70	28160.90	0.51
Nifty Media	1546.30	1550.65	-0.28
Nifty Private Bank	26697.25	26883.20	-0.69
Nifty Bank	54450.75	55580.40	-2.03
Nifty Services	28957.90	29613.95	-2.22
Nifty Pharma	26311.55	27003.00	-2.56
Nifty Financial Services 25/50	26434.75	27137.30	-2.59
Nifty Oil & Gas	10474.85	10862.15	-3.57
Nifty PSE	9208.65	9572.85	-3.80
Nifty Realty	835.00	869.35	-3.95
Nifty PSU	7937.80	8294.50	-4.30
Nifty Commodities	9130.25	9540.75	-4.30
Nifty FMCG	43789.85	45941.30	-4.68
Nifty Metal	12460.70	13087.15	-4.79
Nifty Auto	25384.95	26967.90	-5.87

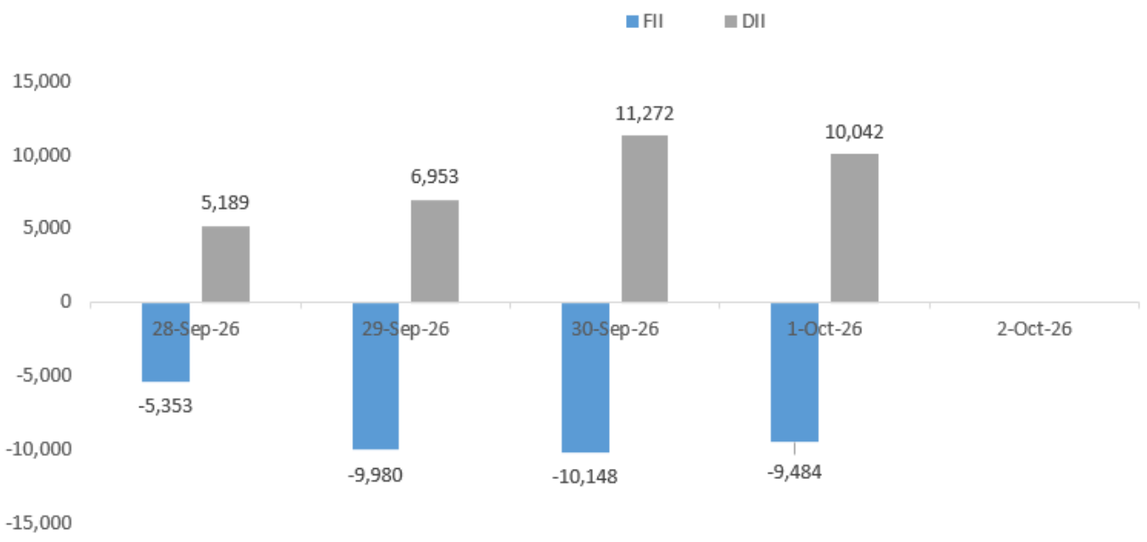
Commodity & Currency

Commodities	01-Oct-26	25-Sept-26	WOW%
Gold (₹/10 g)	147,770.00	150,944.00	-2.10
Silver(₹/1 Kg)	221,443.00	231,018.00	-4.14
Brent Crude Oil ($/Barrel)	90.42	94.61	-4.43
GBP/INR	127.22	126.83	0.31
EUR/INR	108.62	109.16	-0.50
USD/INR	95.99	95.89	0.10

Global Equity Markets

Country	Global Performances	02Oct-26	25-Sept-26	WOW%	YOY%
Japan	Nikkei 225	68,309.46	66,364.20	2.93	52.01
United States	NASDAQ composite	27,262.35	27,068.72	0.72	19.26
MSCI World	MSCI World Index	4,931.54	4,942.31	-0.22	13.98
Germany	DAX	25,225.94	25,396.92	-0.67	3.48
South Korea	KOSPI	7,003.74	7,080.92	-1.09	97.33
China	Shanghai Composite	3,842.19	3,888.37	-1.19	-1.05
MSCI Emerging	MSCI Emerging Markets Index	1,709.57	1,734.61	-1.44	24.99
United Kingdom	FTSE 100	10,493.08	10,707.24	-2.00	11.27
France	CAC 40	7,911.98	8,077.80	-2.05	3.50

FII VS DII



Macro Indicators

Indicators	Aug'26	Jul'26	Jun'26	May'26
CPI % YOY	4.82	4.45	4.38	3.93
WPI% YOY	9.92	9.78	9.87	9.68
IIP% YOY	8.00	6.70	7.30	5.10
PMI	54.3	53.3	57.1	59.3

Debt

Money Market			
Liquidity Indicators	01-Oct-26	25-Sept-26	18-Sept-26
Repo Rate	5.25%	5.25%	5.25%
Reverse Repo Rate	3.35%	3.35%	3.35%
Call Money	5.08%	5.20%	5.09%
Treasury Bills	5.52%	5.39%	5.28%
G-Sec (10 yr)	7.23%	7.17%	7.08%

Top 5 Gainers

S.No	Top Gainers	01-Oct-26	25-Sept-26	WOW%
1	Sun TV Network Ltd	599.90	513.20	16.89
2	Cupid Ltd	312.50	270.00	15.74
3	Sterlite Technologies Ltd	955.35	837.20	14.11
4	MTAR Technologies Ltd	7,797.00	6,900.00	13.00
5	HFCL Ltd	238.36	211.27	12.82

Top 5 Losers

S.No	Top Losers	01-Oct-26	25-Sept-26	WOW%
1	PB Fintech Ltd	980.00	1,166.00	-15.95
2	Bikaji Foods International Ltd	504.05	573.95	-12.18
3	Patanjali Foods Ltd	355.15	403.95	-12.08
4	Supreme Petrochem Ltd	780.00	880.00	-11.36
5	Bajaj Auto Ltd	10045.00	11,281.00	-10.96

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