

Indian Equity Market

Indicies	30-Jan'26	WTD%	MTD%	CYTD%	P/E
BSE Sensex	82,269.78	1.02	-3.50	-3.50	22.64
Nifty 50 Index	25,320.65	1.03	-3.26	-3.26	22.04
Nifty Next 50 Index	67,839.85	1.71	-2.42	-2.42	19.37
Nifty Midcap 150 Index	21,490.90	1.96	-3.73	-3.73	31.81
Nifty Smallcap 250 Index	15,763.45	2.59	-5.66	-5.66	27.14
Nifty 500 Index	23,079.50	1.44	-3.49	-3.49	23.48

Market Update

Indian benchmark indices Sensex and Nifty 50 recorded modest weekly gains during the period of January 27 to 30, 2026, reflecting a steady and range-bound market environment. Broader markets showed relatively better short-term momentum, with the Nifty Smallcap 250 and Nifty Midcap 150 leading weekly performance, indicating continued investor interest across wider market segments. Overall market sentiment remained balanced, with participants focusing on selective opportunities, fundamentals,

Sectoral Indices

Index	27-Jan'26	30-Jan'26	WOW%
Nifty PSE	9,695.85	10,171.25	4.90
Nifty Oil & Gas	11,341.05	11,791.70	3.97
Nifty Realty	759.85	783.00	3.05
Nifty Commodities	9,439.30	9,649.95	2.23
Nifty PSU	8,825.95	9,019.35	2.19
Nifty Private Bank	27,945.25	28,553.15	2.18
Nifty Media	1,356.15	1,385.20	2.14
Nifty Bank	58,366.05	59,610.45	2.13
Nifty Financial Services 25/50	29,271.95	29,773.10	1.71
Nifty Services	32,706.30	33,128.45	1.29
Nifty Metal	11,710.60	11,827.55	1.00
Nifty Auto	26,619.05	26,750.35	0.49
Nifty Pharma	21,891.80	21,715.10	-0.81
Nifty FMCG	51,692.20	51,215.20	-0.92
Nifty IT	38,482.85	38,036.15	-1.16

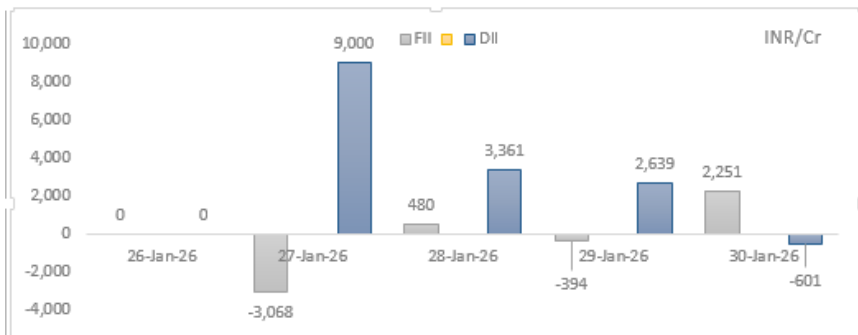
Commodity & Currency

Commodities	27-Jan'26	30-Jan'26	WOW%
Gold (₹/10 g)	162,100.00	169,350.00	4.47
Silver(₹/1 Kg)	370,000.00	395,000.00	6.76
Brent Crude Oil (\$/Barrel)	60.46	64.77	7.13
EUR/INR	109.06	109.57	0.46
USD/INR	91.82	91.90	0.09

Global Equity Markets

Country	Global Performances	27-Jan'26	30-Jan'26	WOW%
South Korea	KOSPI	4,997.54	5,224.36	4.54
China	Shanghai Composite	4,144.78	4,117.95	-0.65
MSCI	MSCI Emerging Markets Index	1,507.11	1,532.17	1.66
Japan	Nikkei 225	53,023.28	53,322.85	0.56
U.S.	NASDAQ composite	23,529.28	23,685.12	0.66
CAC 40	CAC 40	8,130.55	8,128.62	-0.02
DAX	DAX	24,890.30	24,511.68	-1.52
MSCI	MSCI World Index	4,520.68	4,551.18	0.67
FTSE 100	FTSE 100	10,143.14	10,221.57	0.77

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Macro Indicators

Macro Indicators	Oct'25	Nov'25	Dec'25	Jan'26
CPI % YOY	0.25	0.71	1.33	N.A
WPI% YOY	-1.21	-0.32	0.83	N.A
IIP% YOY	0.40	6.70	6.70	N.A
PMI	59.80	59.70	57.80	59.50

Debt

Money Market	
Liquidity Indicators	As on 30 Jan'26
Call Money	5.49%
Treasury Bills	5.50%
G-Sec (10 yr)	6.77%
Repo Rate	6.25%
Reverse Repo Rate	3.35%

Top 5 Gainers

S.No	Top Gainers	27-Jan-26	30-Jan-26	WOW%
1.	Sharda Cropchem	809.95	1,020.00	25.93
2.	Hind. Copper	551.70	675.95	22.52
3.	GE Vernova T&D India	2,711.00	3,229.70	19.13
4.	ABB India	4,694.50	5,551.00	18.24
5.	Oil India	435	511	17.47

Top 5 Losers

S.No	Top Losers	27-Jan-26	30-Jan-26	WOW%
1.	CSB Bank	492.00	435.00	-11.59
2.	Five-Star Business Finance Ltd	512.85	455.90	-11.10
3.	Asian Paints	2,719.90	2,431.00	-10.62
4.	Syngene Intl.	530.00	474.00	-10.57
5.	Berger Paints	505.00	463.00	-8.32

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