

Indian Equity Market

Indicies	06-Feb'26	WTD%	MTD%	CYTD%	P/E
BSE Sensex	83,580.40	1.45	1.45	-1.96	23.15
Nifty 50 Index	25,693.70	1.42	1.42	-1.83	22.26
Nifty Next 50 Index	69,058.40	2.25	2.25	-0.67	19.98
Nifty Midcap 150 Index	21,926.85	1.99	1.99	-1.78	32.60
Nifty Smallcap 250 Index	15,864.50	1.04	1.04	-5.05	26.19
Nifty 500 Index	23,434.00	1.59	1.59	-2.01	23.74

Market Update

During February 1–6, 2026, Indian equity markets showed steady gains, with the BSE Sensex and Nifty 50 inching higher amid a broadly range-bound environment. Midcap and small-cap stocks outperformed, led by the Nifty Midcap 150 and Nifty Smallcap 250, reflecting healthy investor interest in broader market segments. The Nifty Next 50 also registered notable weekly momentum, supporting overall market optimism. Investors remained selective, balancing short-term opportunities with long-term fundamentals, while keeping an eye on domestic economic developments and global cues.

Sectoral Indices

Index	01-Feb'26	06-Feb'26	WOW%
Nifty Realty	785.10	824.85	5.06
Nifty Metal	11,429.50	11,943.15	4.49
Nifty Oil & Gas	11,776.25	12,208.20	3.67
Nifty Commodities	9,561.10	9,894.65	3.49
Nifty Auto	26,855.80	27,519.55	2.47
Nifty Financial Services 25/50	29,749.50	30,367.50	2.08
Nifty PSE	10,197.45	10,345.90	1.46
Nifty Private Bank	28,587.50	28,944.15	1.25
Nifty FMCG	51,316.60	51,882.75	1.10
Nifty Bank	59,607.65	60,120.55	0.86
Nifty Services	33,124.95	33,394.60	0.81
Nifty Media	1,381.90	1,390.75	0.64
Nifty Pharma	21,874.70	21,961.35	0.40
Nifty PSU	8,969.30	8,876.20	-1.04
Nifty IT	37,936.95	35,611.05	-6.13

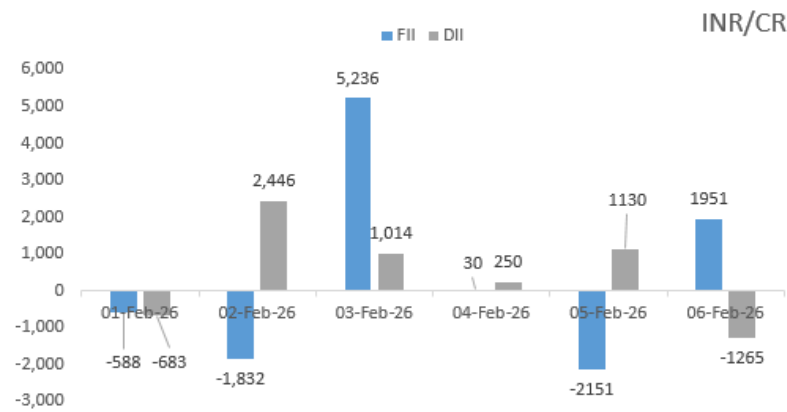
Commodity & Currency

Commodities	02-Feb'26	06-Feb'26	WOW%
Gold (₹/10 g)	147,878.00	151,677.00	2.57
Silver(₹/1 Kg)	250,254.00	241,374.00	-3.55
Brent Crude Oil (\$/Barrel)	64.50	62.90	-2.48
EUR/INR	108.57	106.69	-1.73
USD/INR	91.64	90.42	-1.34

Global Equity Markets

Country	Global Performances	02-Feb'26	06-Feb'26	WOW%
CAC 40	CAC 40	8,084.91	8,273.73	2.34
FTSE 100	FTSE 100	10,223.72	10,363.28	1.37
Japan	Nikkei 225	53,561.00	54,253.68	1.29
DAX	DAX	24,392.09	24,671.63	1.15
MSCI	MSCI World Index	4,521.03	4,506.05	-0.33
China	Shanghai Composite	4,079.71	4,065.58	-0.35
MSCI	MSCI Emerging Markets Index	1,514.78	1,506.95	-0.52
South Korea	KOSPI	5,122.62	5,089.14	-0.65
U.S.	NASDAQ composite	23,370.54	22,794.44	-2.47

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Macro Indicators

Macro Indicators	Oct'25	Nov'25	Dec'25	Jan'26
CPI % YOY	0.25	0.71	1.33	N.A
WPI% YOY	-1.21	-0.32	0.83	N.A
IIP% YOY	0.40	6.70	7.80	N.A
PMI	59.80	59.70	57.80	59.50

Debt

Money Market	
Liquidity Indicators	As on 06 Feb'26
Call Money	5.06%
Treasury Bills	5.34%
G-Sec (10 yr)	6.79%
Repo Rate	5.25%
Reverse Repo Rate	3.25%

Top 5 Gainers

S.No	Top Gainers	01-Feb-26	06-Feb-26	WOW%
1.	Apar Industries	7,950.50	9,490.00	19.36
2.	Aarti Industries	371.95	440.95	18.55
3.	Hitachi Energy	18,990.00	21,871.00	15.17
4.	Amber Enterprises	5775.00	6640.00	14.98
5.	Syrma SGS Technology	765.10	868.60	13.53

Top 5 Losers

S.No	Top Losers	01-Feb-26	06-Feb-26	WOW%
1.	Bharat Dynamics	1,505.00	1,268.40	-15.72
2.	Vedanta	4,659.00	4,067.50	-12.70
3.	Multi Commodity Exchange	1,457.10	1,301.40	-10.69
4.	Intellect Design	832.30	760.40	-8.64
5.	Hind. Copper	619.95	579.85	-6.47

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