

Weekly Market Monitor
16 October 2026

BiggPocket WEALTH MANAGEMENT

BiggPocket Fintech Private Limited

ARN No. - 325081 | APRN No. - APRN05683

Market Overview

The Indian equity market staged a strong recovery, with Sensex rising 3.11% to 74,729 and Nifty 50 gaining 2.78% to 23,146, led by large-cap stocks. Valuations remained near the lower end of their 52-week ranges at around 19.8x P/E. Sectoral gains were led by IT (+11.72%), Media (+6.11%) and Services (+4.78%), while Pharma, FMCG and PSU stocks declined marginally. Brent crude surged 7.08% to $97.97/barrel, raising concerns over import costs and inflation, although the Rupee strengthened to ₹95.02/USD. The 10-year G-Sec yield climbed to 7.40%, reflecting rising interest-rate pressures. Global markets were mixed, with European indices gaining while Asian markets saw sharp losses. Inflation concerns intensified as CPI rose to 5.54% and WPI to 11.39%, while PMI remained steady at 55.9.

Weekly Market Review & Key Highlights
16 October 2026

Indian Equity Market

1. **Indian Equity Markets-** Market rallied sharply this week and reversed most of last week's weakness. Sensex closed at 74,729.27, 3.11% WTD and Nifty 50 at 23,146.15, 2.78% WTD up from 72,472.33 and 22,520.45 last week. Nifty 500 gained 1.84%. The rally was large-cap led. Nifty Next 50 rose 1.21%, Midcap 150 rose 0.62% and Smallcap 250 rose 0.36%. Valuations edged lower, with Sensex P/E at 19.79x and Nifty 50 at 19.77x. Both are near the bottom of their 52-week ranges (Sensex 19.01–23.70x, Nifty 19.02–22.92x).
2. **Sectoral Performance-** Leadership flipped from last week's FMCG, PSU and private bank rotation to technology and cyclicals. Nifty IT surged 11.72%, Media 6.11% and Services 4.78%.Pharma -0.69%, FMCG -0.55% and PSU -0.39%.
3. **Commodities & Currency-** Gold fell 1.87% WoW to ₹1,46,129/10g and Silver fell 4.76% to ₹2,10,664/kg. Brent Crude jumped 7.08% to $97.97/barrel, which is a concern for India's import bill and inflation. The Rupee strengthened 1.65% to ₹95.02/USD (from ₹96.61). GBP/INR eased 1.16% to ₹126.41 and EUR/INR eased 1.63% to ₹106.70.
4. **Money Market & RBI Policy Rates-** The 10-year G-Sec went to 7.40% from 7.32% last week and 7.23% two weeks ago, a 17 bps rise over the fortnight. Call Money climbed to 5.81% from 5.31% (5.08% on 1 Oct), and Treasury Bills rose to 5.73% from 5.57%. Short-term rates are moving up toward and above the repo rate.
5. **Global Equity Markets-** Global markets were mixed, with Europe up and Asia and the US down. FTSE 100 2.86%, DAX 2.26% and CAC 40, 2.07% led. NASDAQ fell 2.39% and MSCI World fell 0.32%. Asia sold off. KOSPI dropped 14.46% and Nikkei 225 fell 5.37%
6. **Macro Indicators-** Inflation pressure is building. CPI rose to 5.54% in Sep from 4.82% in Aug (4.45% in Jul), and WPI jumped to 11.39% from 9.92%. PMI is unchanged at 55.9 in September (54.3 in August).

Indian Equity Market

Indices	16-Oct-26	WTD%	MTD%	CYTD%	1 Yr%	3Yr%
BSE Sensex	74729.27	3.11	3.10	-12.35	-10.47	4.15
Nifty 50 Index	23146.15	2.78	2.32	-11.57	-8.19	6.45
Nifty Next 50 Index	68988.60	1.21	-1.09	-0.77	0.30	15.86
Nifty Midcap 150 Index	21736.75	0.62	-0.60	-2.63	0.43	13.50
Nifty Smallcap 250 Index	17637.65	0.36	-0.91	5.56	3.97	13.08
Nifty 500 Index	22270.05	1.84	0.90	-6.88	-4.25	9.49

P/E

Indices	16-Oct-26	52 Weeks H/L	YOY%	EPS
BSE Sensex	19.79	23.70 - 19.01	-0.11	3,776
Nifty 50 Index	19.77	22.92 - 19.02	-0.09	1,171
Nifty Next 50 Index	18.03	21.15 - 17.72	-0.13	3,826
Nifty Midcap 150 Index	28.12	34.83- 27.67	-0.13	773
Nifty Smallcap 250 Index	33.68	36.42 - 23.43	0.17	524
Nifty 500 Index	21.89	24.91 - 20.96	-0.07	1,017

Sectoral Indices

Indices	16-Oct-26	09-Oct-26	WOW%
Nifty IT	31924.10	28574.90	11.72
Nifty Media	1648.25	1553.30	6.11
Nifty Services	30481.85	29090.70	4.78
Nifty Auto	25768.50	24859.90	3.65
Nifty Realty	825.95	803.95	2.74
Nifty Oil & Gas	10556.75	10345.30	2.04
Nifty Commodities	9099.50	8923.40	1.97
Nifty PSE	9247.30	9077.75	1.87
Nifty Private Bank	27700.55	27222.55	1.76
Nifty Financial Services 25/50	27211.00	26822.05	1.45
Nifty Metal	12133.20	12000.75	1.10
Nifty Bank	55844.00	55256.65	1.06
Nifty PSU	8094.95	8126.35	-0.39
Nifty FMCG	44616.15	44864.25	-0.55
Nifty Pharma	25781.65	25962.05	-0.69

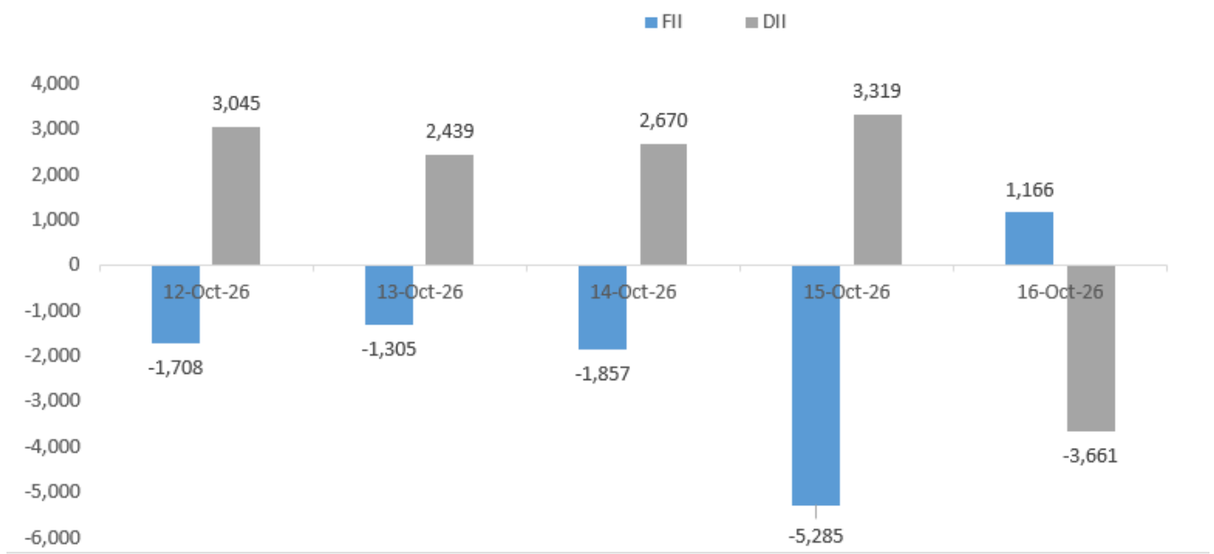
Commodity & Currency

Commodities	16-Oct-26	09-Oct-26	WOW%
Gold (₹/10 g)	146,129.00	148,909.00	-1.87
Silver(₹/1 Kg)	210,664.00	221,191.00	-4.76
Brent Crude Oil ($/Barrel)	97.97	91.49	7.08
GBP/INR	126.41	127.89	-1.16
EUR/INR	106.70	108.47	-1.63
USD/INR	95.02	96.61	-1.65

Global Equity Markets

Country	Global Performances	16-Oct-26	09-Oct-26	WOW%	YOY%
United Kingdom	FTSE 100	10,854.02	10,552.05	2.86	15.03
Germany	DAX	25,654.10	25,087.27	2.26	5.70
France	CAC 40	7,964.72	7,803.33	2.07	-2.73
MSCI World	MSCI World Index	4,946.55	4,962.41	-0.32	15.24
United States	NASDAQ composite	26,713.03	27,366.17	-2.39	18.40
China	Shanghai Composite	3,716.28	3,813.79	-2.56	-5.11
MSCI Emerging	MSCI Emerging Markets Index	1,619.74	1,708.77	-5.21	17.48
Japan	Nikkei 225	65,324.29	69,030.92	-5.37	35.31
South Korea	KOSPI	5,668.05	6,625.93	-14.46	51.21

FII VS DII



Macro Indicators

Indicators	Sept'26	Aug'26	Jul'26	Jun'26
CPI % YOY	5.54	4.82	4.45	4.38
WPI% YOY	11.39	9.92	9.78	9.87
IIP% YOY	N.A	8.00	6.70	7.30
PMI	55.90	54.30	53.30	57.10

Debt

Money Market			
Liquidity Indicators	**16-Oct-26**	**09-Oct-26**	**01-Oct-26**
Repo Rate	5.50%	5.50%	5.25%
Reverse Repo Rate	3.35%	3.35%	3.35%
Call Money	5.81%	5.31%	5.08%
Treasury Bills	5.73%	5.57%	5.52%
G-Sec (10 yr)	7.40%	7.32%	7.23%

Top 5 Gainers

S.No	Top Gainers	16-Oct-26	09-Oct-26	WOW%
1	**Tata Elxsi Ltd**	3850.10	3130.00	23.01
2	**Gallantt Ispat Ltd**	609.40	503.75	20.97
3	**Tech Mahindra**	1,790.00	1,514.10	18.22
4	**Tips Music Ltd**	746.90	636.35	17.37
5	**HBL Engineering Ltd**	833.15	719.05	15.87

Top 5 Losers

S.No	Top Losers	16-Oct-26	09-Oct-26	WOW%
1	**HDB Financial Services Ltd**	512.60	588.65	-12.92
2	**Aether Industries Ltd**	1,538.60	1,748.10	-11.98
3	**Apar Industries Ltd**	16033.00	17984.00	-10.85
4	**Anant Raj Ltd**	511.75	570.75	-10.34
5	**Kirloskar Oil Engines Ltd**	2025.60	2,210.40	-8.36

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